Item 1: Cover Sheet

INFORMATIONAL BROCHURE
FORM ADV Part 2A

Wealth Alignment Partners, LLC

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This brochure provides information about the qualifications and business practices of Wealth Alignment Partners, LLC. If you have any questions about the contents of this brochure, please contact us at 651-384-7639. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority. Wealth Alignment Partners, LLC is a registered investment adviser. Registration does not imply any certain level of skill or training.

Additional information about Wealth Alignment Partners, LLC is also available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Statement of Material Changes

Wealth Alignment Partners, LLC is required to report any material changes here in Item 2. WAP has applied for registration with Securities and Exchange Commission, and therefore there are currently no material changes to report.

Item 3: Table of Contents

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Item 4 Advisory Business

Wealth Alignment Partners, LLC ("WAP") has been in business as a registered investment advisor since November, 2025. George Hart is the firm's principal and managing member. WAP provides personalized asset management, financial planning, and business advisory services. The firm services to individuals, families, trusts, foundations, retirement plans, organizations, and corporations.

Investment Advisory Services

Asset management services are designed to meet the desires, objectives and needs of a particular client or entity. This process includes determining risk tolerance and an in-depth understanding of the client's investment objectives. An Investment Policy Statement and/or investment directive may be compiled based on the questionnaire and discussion results. From this process an appropriate investment advisory strategy will be determined. Depending on the client's desires, objectives and needs, we will determine which stocks, exchange-traded funds, mutual funds, and/or other investments to utilize.

When we perform asset management services, we may do so on a discretionary basis. This means that while we will continue an ongoing relationship with each client, being involved in various stages of their lives and decisions to be made, we will not seek specific approval of changes to the securities in client accounts. Clients can make deposits or withdrawals in their accounts at any time. Because we take discretion when managing accounts, clients engaging us will be asked to execute a Limited Power of Attorney (granting us discretionary authority over the client accounts) through an Investment Management Agreement that outlines the responsibilities of both the client and WAP. This Limited Power of Attorney does not grant WAP the authority to make any withdrawals or transfers in or out of a client account beyond the deduction of fees. Such other transfers will only be made at the specific direction of the client. Advisory services are tailored to the specific needs of an individual client. Clients may place reasonable restrictions on the management of assets, including specific securities or types of securities. However, clients should understand that significant restrictions may decrease the ability of WAP to meet the client's goals.

WAP may also provide asset management services on a non-discretionary basis, which means we will manage the clients' accounts as we do for our discretionary clients, except we will receive approval from the client prior to implementing any investment recommendation. Clients should be aware that some recommendations may be time-sensitive, and, as such, their performance may be affected if WAP is unable to reach them on a timely basis.

Financial Planning

Financial planning is a process by which a client's current circumstances are reviewed, goals stated, and a plan is made to guide the client to those goals. Once client information is received, we will discuss their financial needs and goals and compare their current financial situation with the goals they stated. Once these are compared, we will coordinate creation a financial and/or investment plan to help them meet their goals. Actual implementation is entirely at the discretion of the client which may require professional assistance. Recommendations may be in both generic and specific form.

The plan is intended to be a suggested blueprint of how that client can meet their goals. Not every plan will be the same for every client. Each plan is specific to the client who requested it. Because the plan is based on information supplied by the client, it is vital that the client(s) accurately and completely communicate to us the information we need. Objectives are determined by interviewing the client for relevant financial information as well as additional background information so we can understand a more complete picture of the client's needs. It is crucial that our clients continually provide us with updates so that, if necessary, we are able to update their plan. If updates are not provided in a complete and timely manner, the client's plan may no longer be accurate. Financial planning services are generally included with investment advisory services, but based on circumstances and complexity may be provided on a standalone basis.

In some cases, WAP may also provide business or management consulting services to clients.

Assets Under Management

As of the date of this brochure, WAP has applied for registration with the Securities and Exchange Commission and therefore does not yet have any assets under management.

Item 5: Fees and Compensation

A. Fees Charged

Investment Advisory Services

All asset management clients will be required to execute an Investment Advisory Agreement that will describe the type of management services to be provided and the fees, among other items.

Generally, fees range from 0.25% to 1.25% per annum of the market value of a client's assets managed by WAP. The fee range stated is a guide. Fees are negotiable, and may be higher or lower than this range, based on the nature of the account. Factors affecting fee percentages include the size of the account, complexity of asset structures, and other factors. Fees for some assets may vary from the general fee of other assets and/or be charged an hourly fee between $125 and $300 per hour (rounded-up to the nearest quarter hour). Please note that same or similar services may be available for a lower, similar, or higher cost from other investment advisers.

Financial Planning Services

Financial Planning services on a standalone basis are billed on an hourly basis ranging between $150 and $300 per hour. The total fee is calculated by the number of hours times the hourly rate of the team member providing the service (rounded up to the nears quarter hour). Planning services may also be provided on a flat fee basis negotiated prior to providing the service. Full payment is due upon presentation of the plan or agreed upon delivery milestones.

In certain instances, WAP may provide business or management consulting services to clients, which are billed at the same hourly rates of financial planning.

B. Fee Payment

Investment Advisory Services

Investment Advisory fees will generally be debited directly from each client's account. As of the date of this brochure, the advisory fees may be paid quarterly, in arrears, and the fees shall be calculated quarterly using an average of the daily balance in the client's account throughout the billing period, after taking into account deposits and withdrawals, for purposes of determining the market value of the assets upon which the advisory fee is based.

Clients whose fees are directly debited will provide written authorization to debit advisory fees from their accounts held by a qualified custodian chosen by the client. The client will also receive a statement from their account custodian showing all transactions in their account, including the fee.

C. Other Fees

There are a number of other fees that can be associated with holding and investing in securities. Client(s) will be responsible for fees including transaction fees for the purchase or sale of a mutual fund or Exchange Traded Fund, or commissions (not paid to WAP) for the purchase or sale of a stock. Expenses of a fund will not be included in management fees, as they are deducted from the value of the shares by the mutual fund manager. For complete discussion of expenses related to each mutual fund, client(s) should read a copy of the prospectus issued by that fund. WAP can provide or direct client(s) to a copy of the prospectus for any fund that we recommend. WAP may utilize external money managers, exchange traded funds, mutual funds and other investment options. These investment options have related expenses which are not included in the advisory fee.

Please make sure to read Item 12 of this informational brochure, where we discuss broker-dealer and custodial issues.

D. Pro-rata Fees

A client that becomes a client during a billing cycle will pay a management fee for the number of days that their assets were managed during that cycle (days left from first asset transfer). A client may terminate the Investment Management Agreement by providing written notice to WAP. Once the notice of termination is received, we will charge the fee through the date of transfer of client's assets. WAP will cease to perform services, including processing trades and distributions, upon termination. Assets not transferred from terminated accounts within 30 (thirty) days of termination may be "de-linked", meaning they will no longer be visible to WAP and will become a retail account with the custodian.

E. Compensation for the Sale of Securities

This item is not applicable. WAP does not receive any commissions or fees from investment product providers or custodians. Its sole source of income is from fees paid by clients.

Item 6: Performance Based Fees

Fees will not be based upon a share of capital gains or capital appreciation of client accounts (otherwise known as “performance-based fees”).

Item 7: Types of Clients

Clients advised may include individuals, families, retirement accounts, trusts, foundations, organizations, and corporations. WAP does not typically require clients to place a certain amount of AUM with us, but may enforce an account minimum at our discretion.

Item 8: Methods of Analysis, Investment Strategies and Risk of Loss

It is important for a clients to know and remember that all investments carry risks. **Investing in securities involves risk of loss that clients should be prepared to bear.**

The specific securities we recommend for a client's account will depend on market conditions and our research at the time. Generally, we recommend a mix of mutual funds, index funds, exchange traded funds, stocks, and bonds. Specific investments are chosen based on where it fits into the asset allocation recommended by WAP, its risk parameters, past performance, peer rankings, fees, expenses, and any other aspects of the WAP deems relevant to that particular investment. We base our conclusions on predominantly publicly available research, such as regulatory filings, press releases, competitor analyses, and in some cases research we receive from our custodian or other market analyses. We will use fundamental analysis which involves analyzing individual companies and their industry groups, such as a company’s financial statements, details regarding the company’s product line, the experience, and expertise of the company’s management, and the outlook for the company’s industry. The resulting data is used to measure the true value of the company’s stock compared to the current market value. The risk of fundamental analysis is that the information obtained may be incorrect and the analysis may not provide an accurate estimate of earnings, which may be the basis for a stock’s value. If securities prices adjust rapidly to new information, utilizing fundamental analysis may not result in favorable performance. We will also utilize technical analyses, which means that we will review the past behaviors of the security and the markets in which it trades for signals as to what might happen in the future.

Each client’s portfolio will be invested according to that client’s investment objectives. We determine these objectives by interviewing the client and/or asking the client to put these objectives in writing. Once we ascertain the client's objectives for each account, we will develop a set of asset allocation guidelines. Because we develop an investment strategy based on a client's personal situation and financial goals, one client's guidelines may be similar to or different from another client’s. We will periodically recommend securities transactions in a client's portfolio to meet the guidelines of the asset allocation strategy. It is important to remember that because market conditions can vary greatly, a client's guidelines are not necessarily strict rules. Rather, we review accounts individually, and may deviate from the guidelines as we believe necessary.

There are always risks to investing. Clients should be aware that all investments carry various types of risk including the potential loss of principal that clients should be prepared to bear. It is impossible to name all possible types of risks. Among the risks are the following:

- **Political Risks.** Most investments have a global component, even domestic stocks. Political events anywhere in the world may have unforeseen consequences to markets around the world.
- **General Market Risks.** Markets can, as a whole, go up or down on various news releases or for no understandable reason at all. This sometimes means that the price of specific securities could go up or down without real reason, and may take some time to recover any lost value. Adding additional securities does not help to minimize this risk since all securities may be affected by market fluctuations.
- **Currency Risk.** When investing in another country using another currency, the changes in the value of the currency can change the value of the security in client's portfolio.
- **Regulatory Risk.** Changes in laws and regulations from any government can change the value of a given company and its accompanying securities. Certain industries are more susceptible to government regulation. Changes in zoning, tax structure or laws impact the return on these investments.
- **Tax Risks Related to Short Term Trading**: Clients should note that WAP may engage in short-term trading transactions. These transactions may result in short term gains or losses for federal and state tax purposes, which may be taxed at a higher rate than long term strategies. WAP endeavors to invest client assets in a tax efficient manner, but all clients are advised to consult with their tax professionals regarding the transactions in client accounts.
- **Risks Related to Investment Term.** Securities do not follow a straight line up in value. All securities will have periods of time when the current price of the security is not an accurate measure of its value. If a client requires us to liquidate their portfolio during one of these periods, client will not realize as much value as they would have had the investment had the opportunity to regain its value.
- **Purchasing Power Risk.** Purchasing power risk is the risk that an investment's value will decline as the price of goods rises (inflation) . The investment's value itself does not decline, but its relative value does, which is the same thing. Inflation can happen for a variety of complex reasons, including a growing economy and a rising money supply.
- **Business Risk.** This can be thought of as certainty or uncertainty of income. Management comes under business risk. Cyclical companies (like automobile companies) have more business risk because of the less steady income stream. On the other hand, fast food chains tend to have steadier income streams and therefore, less business risk.
- **Financial Risk**. The amount of debt or leverage determines the financial risk of a company.
- **Default Risk.** This risk pertains to the ability of a company to service their debt. Ratings provided by several rating services help to identify those companies with more risk. Obligations of the U.S. government are said to be free of default risk.
- **REITs:** A REIT is an entity, typically a trust or corporation that accepts investments from a number of investors, pools the money, and then uses that money to invest in real estate through either actual property purchases or mortgage loans. While there are some benefits to owning REITs, which include potential tax benefits, income, and the relatively low barrier to invest in real estate as compared to directly investing in real estate, REITs also have some increased risks as compared to more traditional investments such as stocks, bonds, and mutual funds. First, real estate investing can be highly volatile. Second, the specific REIT chosen may have a focus such as commercial real estate or real estate in a given location.
- **MLPs:** An MLP is a publicly traded entity that is designed to provide tax benefits for the investor. In order to preserve these benefits, the MLP must derive most, if not all, of its income from real estate, natural resources, and commodities. While MLPs may add diversification and tax favored treatment to a client's

portfolio, they also carry significant risks beyond more traditional investments such as stocks, bonds, and mutual funds. One such risk is management risk-the success of the MLP is dependent upon the manager's experience and judgment in selecting investments for the MLP. Another risk is the governance structure, which means the rules under which the entity is run.

- **International Investing:** Investing outside of the United States, especially in emerging markets, can have special or enhanced risks. The most obvious are political risk (changes in local politics can have a vast impact on the markets in that country as well as regulations affecting given issuers) and currency risk (changes in exchange rates between the dollar and the local denominations can materially affect the value of the security even if the underlying fundamentals and market price are stagnant). There are other risks, including enhanced liquidity risk, meaning that while domestic equities and mutual funds are generally easily liquidated (though there may be a risk of loss due to the timing of the sale), equities in other jurisdictions may be subject to the circumstances of lower overall market volume and fewer companies on an emerging exchange. In addition, there may be less information and less transparency in a foreign market or from a foreign company. Foreign markets impose different rules than domestic markets, which may not be to an investor's advantage. Also, companies in foreign jurisdictions are generally able to avail themselves of local laws and venues, meaning that legal remedies for U.S. investors may not be as easily obtained as in the U.S.
- **Annuities:** Annuities can have many complex features and clauses. In particular, annuity values and income may be impacted by the financial condition of the issuer.
- **Margin Risk.** "Margin" is a tool used to maximize returns on a given investment by using securities in a client account as collateral for a loan from the custodian to the client. The proceeds of that loan are then used to buy more securities. In a positive result, the additional securities provide additional return on the same initial investment. In a negative result, the additional securities provide additional losses. Margin therefore carries a higher degree of risk than investing without margin. Any client account that will use margin will do so in accordance with Regulation T. WAP may utilize margin on a limited basis for clients with higher risk tolerances.
- **Options**. Options trading involves a significant degree of risk. The purchase of a put or call option may lose the entire premium paid. If a put or call option is written or sold, the loss is potentially unlimited.
- **Restriction Risk**. Clients may at all times place reasonable restrictions on the management of their accounts. However, placing these restrictions limit our ability to implement recommendations, thus lowering the potential for returns.
- **Risks Related to Investment Term & Liquidity**: Securities do not follow a straight line up in value. All securities will have periods of time in which the current price of the security is not an accurate measure of its value. If a client require us to liquidate their portfolio during one of these periods, client may not realize as much value. Further, some investments are made with the intention of the investment appreciating over an extended period of time. Liquidating these investments prior to their intended time horizon may result in losses.
- **Interest Rate Risks:** The prices of, and the income generated by, most debt and equity securities may be affected by changing interest rates and by changes in the effective maturities and credit ratings of these securities. For example, the prices of debt securities generally will decline when interest rates rise and will increase when interest rates fall. In addition, falling interest rates may cause an issuer to redeem, "call," or refinance a security before its stated maturity date, which may result in having to reinvest the proceeds in lower-yielding securities.

Item 9: Disciplinary Information

There are no disciplinary items to report.

Item 10: Other Financial Industry Activities and Affiliations

A. Broker-dealer

Neither the principal of WAP nor any related persons are registered, or have an application pending to register, as a broker dealer.

B. Futures Commission Merchant/Commodity Trading Advisor

Neither the principal of WAP nor any related persons are registered, or have an application pending to register, as a futures commission merchant, commodity pool operator, a commodity trading advisor, or an associated person of the foregoing entities.

C. Relationship with Related Persons

This item is not applicable.

D. Recommendations of Other Advisers

We may recommend that a client use a third party adviser or money manager based on their needs and suitability. We do not, however, receive compensation from the money manager for recommending that clients use their services. Clients are not obligated, contractually or otherwise, to use the services of any money manager we may recommend.

Item 11: Code of Ethics, Participation or Interest in Client Transactions and Personal Trading

A. A copy of our Code of Ethics is available upon request. Our Code of Ethics includes discussions of our fiduciary duty to clients, political contributions, gifts, entertainment, and trading guidelines.

B. WAP does not recommend to clients that they invest in any security in which WAP, or any principal thereof has any direct financial interest, unless...

C. On occasion, an employee of WAP may purchase for his or her own account securities which are also recommended for clients. Our Code of Ethics details rules for employees regarding personal trading and avoiding conflicts of interest related to trading in one's own account. To avoid placing a trade that negatively impacts a clients relative value (front running), all employee trades must be reviewed by the Compliance Officer. All employee trades must either take place in the same block as a client trade or sufficiently apart in time from the client trade so the employee receives no added benefit. Employee statements are reviewed to confirm compliance with the trading procedures.

Item 12: Brokerage Practices

A. Recommendation of Broker-Dealer

WAP utilizes RBC Capital Markets ("RBC") as its primary custodian and generally recommends this custodian to clients. RBC offers to independent investment advisors services which include custody of securities, trade execution, clearance, and settlement of transactions. We receive some benefits through participation in these programs.

Benefits provided to our firm may include, but are not limited to, market information and administrative services that help our firm manage client accounts. We believe that the recommended custodians and broker-dealers provide quality execution services for our clients at competitive prices. Price is not the sole factor we consider in evaluating best execution. We also consider the quality of the services provided by recommended custodians, including the value of the firm's reputation, execution capabilities, custodial fees, and responsiveness to our clients and our firm. In recognition of the value of the services the recommended custodians provide, clients may pay higher, lower, or similar custodial fees than those that may be available elsewhere.

In selecting or recommending a custodian and broker-dealer, we will consider the value of research and additional brokerage products and services a broker-dealer has provided or will provide to our clients and our firm. Receipt of these additional brokerage products and services are not considered to have been paid for with "soft dollars."

Aggregating Trades

Commission costs per client may be lower on a particular trade if all clients in whose accounts the trade is to be made are executed at the same time. This is called aggregating trades. Instead of placing a number of trades for the same security for each account, we will, when appropriate, execute one trade for all accounts and then allocate the trades to each account after execution. If an aggregate trade is not fully executed, the securities will be allocated to client accounts on a *pro rata* basis, except where doing so would create an unintended adverse consequence (For example, ¼ of a share, or a position in the account of less than 1%.)

Directed Brokerage

WAP allows clients to direct brokerage in most circumstances. WAP may be unable to achieve most favorable execution for client transactions if clients choose to direct brokerage. This may cost clients money because without the ability to direct brokerage, WAP may not be able to aggregate orders to reduce transactions costs, which may result in higher brokerage commissions and less favorable prices. Not all investment advisers allow their clients to direct brokerage.

Item 13: Review of Accounts

All accounts will be reviewed by a senior professional no less than on a quarterly basis. However, it is expected that market conditions, changes in a particular client's account, or changes to a client's circumstances will trigger a review of accounts.

All clients will receive statements and confirmations of trades directly from RBC, please refer to Item 15 regarding custody.

Item 14: Client Referrals and Other Compensation

A. Economic Benefit Provided by Third Parties for Advice Rendered to Client.

Please refer to Item 12, where we discuss recommendation of Broker-Dealers.

B. Compensation to Non-Advisory Personnel for Client Referrals.

We may engage independent solicitors to provide client referrals. When a client is referred to us by a solicitor, this practice is disclosed to the client in writing by the solicitor and the Advisor pays the solicitor out of its own funds—specifically, the Advisor generally pays the solicitor a flat fee based on assets or a portion of the advisory fees earned for managing the capital of the client or investor that was referred. The use of solicitors is strictly regulated under applicable federal and state law. The Advisor's policy is to fully comply with the requirements of Rule 206(4)-3, under the Investment Advisers Act of 1940, as amended, and similar state rules, as applicable.

Item 15: Custody

There are two avenues through which WAP may have custody of client funds; by directly debiting its fees from client accounts pursuant to applicable agreements granting such right, and potentially by permitting clients to sign standing letters of authorization ("SLOAs"). SLOAs permit a client to sign one document that directs WAP to make distributions out of the client's account(s).

Clients whose fees are directly debited will provide written authorization to debit advisory fees from their accounts held by a qualified custodian chosen by the client. Each month or quarter, clients will receive a bill itemizing the fees to be debited, including the formula used to calculate the fee, the amount of assets the fee is based, and the time period covered by the fee. The invoice will also state that the fee was not independently calculated by the custodian. The client will also receive a statement from their account custodian showing all transactions in their account, including the fee.

We encourage clients to carefully review the statements and confirmations sent to them by their custodian, and to compare the information on their quarterly report prepared by WAP against the information in the statements provided directly from RBC. Please alert us of any discrepancies.

Item 16: Investment Discretion

Asset management services will generally be provided on a "discretionary" basis. When WAP is engaged to provide asset management services on a discretionary basis, we will monitor client accounts to ensure that they are meeting the specific client's asset allocation requirements. If any changes are needed to a client's investments, we will make the changes. These changes may involve selling a security or group of investments and buying others or keeping the proceeds in cash. Clients may at any time place restrictions on the types of investments we may use on their behalf, or on the allocations to each security type. Clients will receive written or electronic confirmations from their account custodian after any changes are made to their account(s). Clients will also receive statements at least quarterly from their account custodian. Clients engaging us on a discretionary basis will be asked to execute a Limited Power of Attorney (granting us the discretionary authority over the client accounts) as well as an Investment Management Agreement that outlines the responsibilities of both the client and WAP.

Item 17: Voting Client Securities

From time to time, shareholders of stocks, mutual funds, exchange traded funds or other securities may be permitted to vote on various types of corporate actions. Examples of these actions include mergers, tender offers, or board elections. Clients are required to vote proxies related to their investments, or to choose not to vote their proxies. WAP will not accept authority to vote client securities. Clients will receive their proxies directly from the custodian for the client account. WAP will not give clients advice on how to vote proxies.

Item 18: Financial Information

A. WAP does not require the prepayment of fees more than six (6) months or more in advance and therefore has not provided a balance sheet with this brochure.

B. There are no material financial circumstances or conditions that would reasonably be expected to impair our ability to meet our contractual obligations to our clients.

C. WAP has not been the subject of a bankruptcy petition at any time during the past ten years.