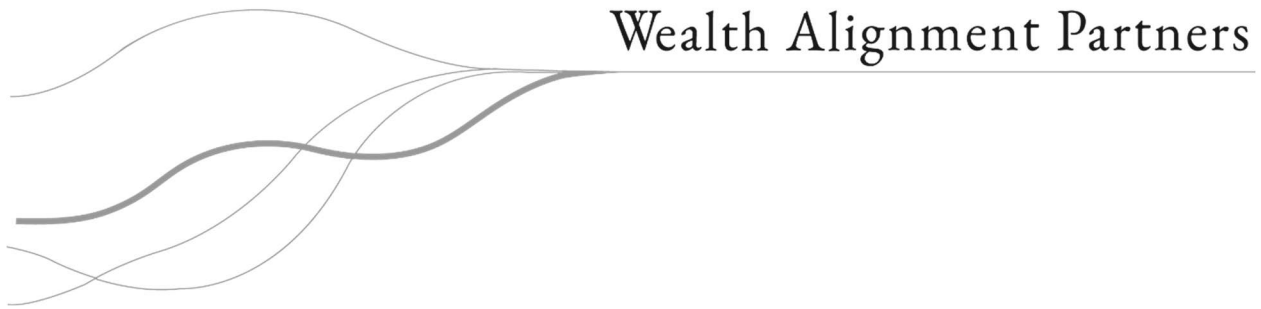




Privacy Policy

Effective date: 8-6-2026

1. Wealth Alignment Partners (“we,” “us,” or “our”) is a registered investment adviser providing asset management, wealth strategy, and business advisory services to individuals, families, and institutional clients located in the United States, Canada, and Europe. This Privacy Policy explains how we collect, use, disclose, and protect information about you in connection with our services, websites, and communications. By engaging our services or using our websites, you acknowledge and agree to the practices described in this Policy.
2. The categories of information we may collect about you and your family/associates include but is not limited to the following:
 - Personal identifiers and contact information:
 - name(s), date of birth, postal/address, email, phone number(s), social security number, EIN, and other identifiers.
 - Financial information:
 - current circumstances, account details, investment preferences, transaction history, investment experience.
 - Professional and lifestyle information:
 - employer(s), job title, business contact details, interests, travel habits.
 - Communications and engagement data:
 - correspondence, customer service interactions, preferences.
 - Marketing and consent data:
 - opt-in/opt-out status for communications, including SMS/mobile messaging preferences.
3. How we use your information:

We use information about you to provide our asset management, wealth strategy, and business advisory services to you. Our policy is to keep this information confidential and strictly safeguarded, and to use or disclose it only as needed to provide services to you, and/or as permitted by or

required by law. As an example: managing your investment account requires understanding your circumstances, values, and objectives. Other uses of the information you provide include but are not limited to:

- Provide, administer, and manage advisory services and accounts.
- Communicate with you and your advisors about your accounts, updates, and responses to inquiries.
- Send marketing and promotional communications (where legally permitted) to you tailored to your interests.
- Verify your identity, prevent fraud, and comply with regulatory obligations.
- Conduct data analytics and reporting related to our services and interactions, to improve our services, websites, and security.

4. Sharing and disclosure of your information:

We do not sell any non-public information about our clients to anyone, but may share such information as required by law, and/or in limited, approved situations to provide you with services that meet your objectives, or are authorized by you. These recipients are contractually obligated to protect your data and use it only for purposes described by us or required by law. Sharing of such information may include:

- Professional advisors:
 - Outside broker-dealers, custodians, administrators, transfer agents, accountants, and/or attorneys that are needed to provide our services to you.
 - Administrators, attorneys, or auditors as required or necessary to protect our rights.
- Regulatory agencies
 - From time to time, we must give information about our business to regulatory authorities, such as the SEC. This may include personal information about you, including communications between you and us.
- Service providers
 - IT/hosting providers, messaging service providers, and compliance/support services.
 - Phone Numbers and SMS Opt-In Data:
 - We recognize the sensitive nature of mobile phone numbers and opt-in consent data. Similar to all other personal information we collect, we have strict guidelines on how we use such information:
 - We do not share mobile phone numbers or SMS opt-in consent data with third parties or affiliates for marketing or promotional purposes.
 - Information may be shared with subcontractors that help us provide messaging services, but text messaging originator opt-in data and consent will not be shared with any third parties.
- Affiliates within our corporate group, to the extent necessary to provide services or meet regulatory requirements.

We do not sell any of your personal information.

5. International Transfers of Your Information:

We may transfer information to jurisdictions outside your home county, state/province, and/or country in accordance with this Policy and applicable law.

When we make such transfers, we rely on appropriate safeguards (e.g., standard contractual clauses, Privacy Shields where applicable, or other legal mechanisms) to protect your data in accordance with this Policy and applicable law.

6. Data Security:

We have procedures in place that we believe are reasonably designed to protect the security and confidentiality of your information. These include confidentiality agreements with companies we hire to help us provide services to you, technical measures such as password-protected user access to our computer files, physical safeguards such as limited access to any storage facility, and administrative requirements such as strict confidentiality policies that apply to all Wealth Alignment Partners, LLC personnel.

We implement these security measures to protect your information against loss, misuse, and unauthorized access.

We may engage subcontractors to provide services such as messaging and communication, among others. When doing so, we require these subcontractors to:

- Handle personal information in accordance with applicable privacy laws and this Policy.
- Implement appropriate administrative, technical, and physical safeguards.
- Limit access to only information that is necessary to perform their functions.

7. Data Retention:

We retain your information for as long as necessary to provide our services, comply with legal and regulatory obligations, resolve disputes, and enforce our Privacy Policy.

8. Your Rights:

- Access, correct, or delete your information where permissible by law and in accordance with regulatory requirements.
- Object to or restrict certain processing of your information, including profiling where applicable.